

# WE FRACTIONALIZE AND TOKENIZE SHIPS (RWA)



Every Seafarer and World Citizen  
becomes a Shipowner

Maritime DAO

WHITEPAPER



# RWA

## FRACTIONALIZED

## REAL-WORLD ASSETS

Project created by

November 2024

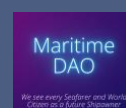


Table of Contents

|  |           |
|--|-----------|
| <b>RWA.....</b>  | <b>1</b>  |
| <b>FRACTIONALIZED .....</b>                                  | <b>1</b>  |
| <b>REAL-WORLD ASSETS .....</b>                               | <b>1</b>  |
| Abbreviations.....   | 3         |
| <b>About Maritime DAO .....</b>                              | <b>3</b>  |
| Disclaimer .....   | 3         |
| Important Notice:.....                                       | 4         |
| <b>Preface .....</b>   | <b>4</b>  |
| <b>Vision .....</b>  | <b>8</b>  |
| <b>Mission.....</b>  | <b>8</b>  |
| <b>Strategy .....</b>  | <b>9</b>  |
| <b>Tokenization process and technology .....</b>             | <b>9</b>  |
| <b>Real-world assets (RWAs) bring numerous benefits.....</b> | <b>10</b> |
| <b>The problem we solve - Challenges.....</b>                | <b>11</b> |
| <b>Ecosystem .....</b>                                       | <b>12</b> |
| <b>Marketplace .....</b>                                     | <b>13</b> |
| <b>Marketplace platform.....</b>                             | <b>13</b> |
| <b>MVP - Unique Maritime DAO NFTs for sale.....</b>          | <b>14</b> |
| <b>Product Flow – use cases.....</b>                         | <b>17</b> |
| <b>Market Position .....</b>                                 | <b>17</b> |
| <b>Roadmap.....</b>  | <b>18</b> |
| <b>Team.....</b>   | <b>19</b> |
| .....  | 19        |
| <b>Organizational Process .....</b>                          | <b>20</b> |
| <b>Security &amp; Audit.....</b>                             | <b>20</b> |
| <b>Token &amp; Ecosystem.....</b>                            | <b>20</b> |
| Governance Token \$MARGOT.....                               | 21        |
| How to become a Ship Owner.....                              | 23        |
| <b>Investors key possibilities.....</b>                      | <b>23</b> |
| <b>Why invest in ships .....</b>                             | <b>24</b> |
| <b>How ships will be managed.....</b>                        | <b>26</b> |

|                                     |           |
|-------------------------------------|-----------|
| <b>Building DAO Community .....</b> | <b>27</b> |
| <b>Contacts .....</b>               | <b>28</b> |

## Abbreviations

RWA – Real World Asset

DAO – Decentralized Autonomous Organization

## About Maritime DAO

Maritime DAO gateway to the future of asset management. Maritime DAO empowers you to fractionalize and tokenize virtually any real-world asset, on a global scale. With Maritime DAO you gain access to a world where asset liquidity and investment opportunities are boundless. Embrace the power of blockchain technology to make investing more inclusive, transparent, and efficient.

In 5 to 10 years we aim to provide opportunity to every seafarer to become a ship fraction owner and to be entitled to earn dividend from ships profit.

In near future, Maritime DAO plans to progress into DAO (Decentralized Autonomous Organization) where all \$MARGOT token owners will be able to govern the DAO and receive additional remuneration for being active on-chain.

## Disclaimer

*This document contains forward-looking statements, which are not guarantees of future outcomes. Projections, estimates, and other assumptions presented here are hypothetical and subject to inherent risks and uncertainties, many of which are beyond our control. Actual results may vary significantly from these projections.*

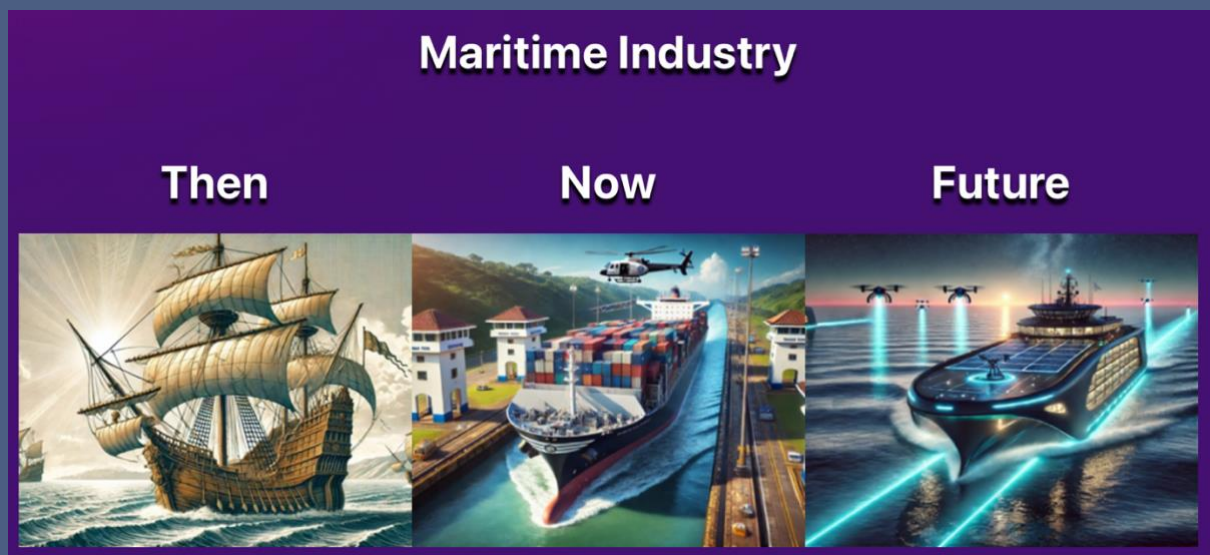
*This White Paper is designed to assist you in evaluating the MARITIME DAO project; please review it thoroughly. The information provided is not exhaustive and does not offer a complete or detailed description of MARITIME DAO. It includes estimates, facts, and opinions based on both known and unknown sources. Actual project performance may differ from the projections herein. This document is not intended as investment or financial advice.*

*We make no guarantees about the accuracy or completeness of any market data, which is based on selected public sources, reflects current market conditions, and represents our opinion as of this date. Market data may change at any time without notice.*

## Important Notice:

*Please evaluate whether the investments offered on the MaritimeDAO.com platform are appropriate for your financial objectives. A thorough assessment of the risks and opportunities is recommended. Investment involves risks, including market fluctuations, liquidity limitations, and potential losses. Past performance is not indicative of future results, and the value of your investment may decrease, leading to a partial or complete loss of funds.*

## Preface



For centuries, the maritime industry has been shaped by complex ownership structures, with vessels traditionally held by a select few stakeholders or centralized entities. This historic framework has often limited access and ownership opportunities for those who work directly at sea. In recent decades, the structure has grown more centralized, with significant portions of the global fleet owned by large corporations and institutional investors. These modern frameworks, while efficient, have distanced seafarers and maritime professionals from meaningful ownership and participation in the vessels they operate.

This whitepaper introduces Maritime DAO, a groundbreaking initiative aimed at decentralizing vessel ownership through blockchain technology. By utilizing a DAO (Decentralized Autonomous Organization), Maritime DAO seeks to empower seafarers and maritime stakeholders worldwide, providing a way for them to own shares in the very vessels they operate. In this document, we

We invite you to join us on this journey as we transform maritime ownership into a transparent, equitable, and decentralized model that recognizes the indispensable role of all maritime workers.

and attainable for all, including aspiring seafarers.

Emerging as pioneers in the realm of blockchain within the Maritime sector, our DAO is designed as a decentralized endeavor. It seeks to expand the horizons of decentralized finance (DeFi) and forge connections between Web3 and real-world applications.

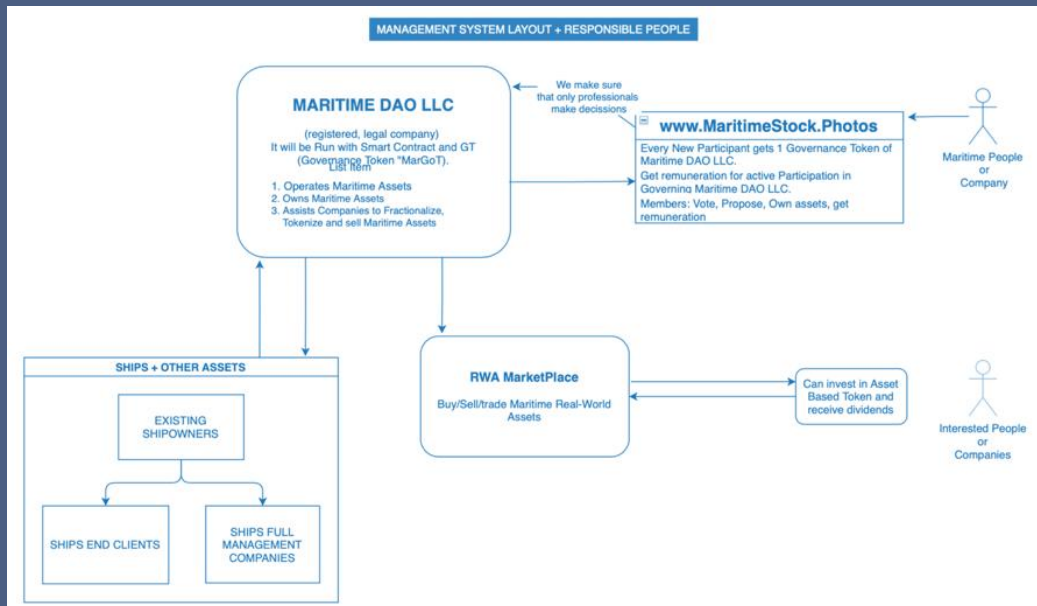
The essence of unlocking the value embedded in Maritime assets lies in charting a new course towards accessibility, affordability, and inclusivity. This trajectory is intricately woven into the fabric of technological progress and a consumer-centric infrastructure.

Our real-world asset protocol is a conduit for building legacies, featuring:

- Fractionalized Maritime Asset ownership.
- Asset-Backed Tokens.
- Digital board
- Regulatory-compliant structure
- On-chain tokenization infrastructure
- Self-custodial capabilities

The concept of legacy creation is not confined to the privileged; it unfurls a realm of possibilities for anyone ready to embark on this journey. The vision encapsulated by MaritimeDAO.com resonates deeply with the ethos of transforming Maritime assets into vehicles for building legacies once again.

Our vision for Maritime DAO operations in the future.



At present Maritime DAO is working on creating a DAO community. In parallel, we have created a solution for fractionalizing a real-world asset (RWA) - Maritime assets. By tokenizing Maritime assets on the blockchain, we are creating a possibility for everyone to access Maritime assets in their own capacities.

The next step of MaritimeDAO.com is aimed at expanding our offerings by scaling the technology and yet retaining the user-centric approach. By issuing real-world assets in tokenized format we facilitate security and transparency throughout the investment process. Moreover, the issuance and exchange of these tokens are governed by smart contracts enabling automated management and transfer of tokens, which are backed by Maritime assets.

See below for how the tokenization process is created. This solution will be firmly governed by a resilient regulatory framework to ensure compliance with the legal requirements. In addition, a stakeholder-driven approach is in place through our feature of 'Digital Board' to ensure active participation and feedback from our community. The collective process and a healthy environment will play an important role in the overall growth and development of the project.

More than merely a platform, the ecosystem that MaritimeDAO.com belongs to – The seafarer

movement. This movement strives to democratize and unify Maritime assets investment and make ship ownership attainable - ultimately empowering individuals to construct enduring legacies.

## Vision

To become a Leading DAO that drives Maritime transition into green energies, clean oceans, shared ownership, as well as responsibility and profits for increased quality of life for all of us. MaritimeDAO.com repositions Maritime assets into a legacy-building avenue by democratizing asset ownership of real-world assets. Through fractionalizing Maritime assets, MaritimeDAO.com ushers in a new era of accessible generational wealth.

## Mission

Mission – To build a Blockchain driven, transparent, global, profitable, decentralized organization that takes an active part in every aspect of Maritime Industries evolution, particularly Carbon Neutral Ships, Green Energies, Education, and Ports.

Operating at the intersection of blockchain technology and Maritime assets, MaritimeDAO.com leverages decentralization's transformative power to redefine asset ownership. By harnessing blockchain's innovative potential, we are creating a robust platform for tokenizing and enabling fractional ownership of real-world assets.

We aim to establish a decentralized framework for legacy builders and forward-thinkers, creating an inclusive ecosystem that democratizes Maritime assets investment. Through MaritimeDAO.com, we aim to unlock the doors to generational wealth for everyone, making Maritime assets not just an asset but a pathway to a lasting legacy.

We are on a quest to bring together a community of enthusiastic apes that share a desire for innovation, decentralization, equality, and experience, serving as our unifying force.

Through the use of the multi-sig Treasury, the MaritimeDAO Governance token will provide the community the ability to make their own decisions in a manner

that is both transparent and equitable. This will result in the return of the power to the community. In addition, it allows the community to decide on matters pertaining to growth, collaborations, and exchanges.

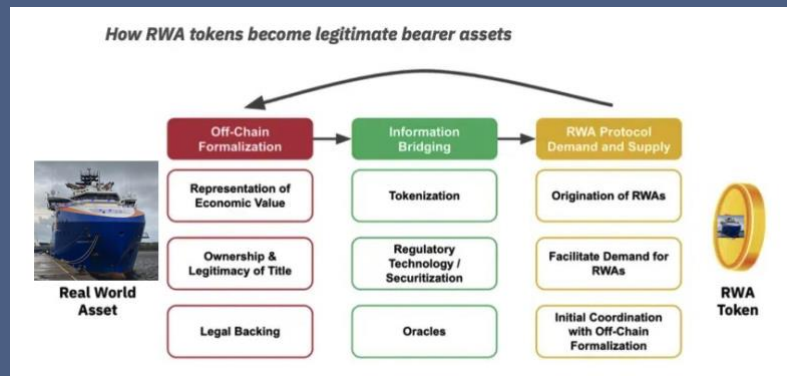
## Strategy



## Tokenization process and technology

Leveraging Maritime DAO technological infrastructure, we facilitate the conversion of real-world assets into digital tokens through tokenization. A network of smart contracts will be used to automate and secure the process.

The list of contracts that have been developed for investment escrow and a brief description of their functions are listed below:



## Real-world assets (RWAs) bring numerous benefits

| Efficiency  | Reduced cost   | Transparency  |
|---|--|---|
| A single point of entry for transaction data brings greater trust and a reliable source of ownership. The immutable ledger serves as the golden source of truth for all parties and provides a mechanism for frictionless post-trade reconciliation, atomic settlement, and simultaneous delivery with payment. | Self-executing autonomous protocols automate much of the trade process, reducing reliance on intermediaries and removing sources of human error or interference.<br><br>With less manual labour involved, transactions become faster, less risky, and significantly less costly. | Public blockchains are always auditable in real-time with on-chain activity and data publicly accessible. The transparency of the network enhances participants' ability to verify asset collateral quality and systemic risk exposure as well as quickly resolve disputes around record-keeping. |

| Compliance   | Liquidity  | Innovation  |
|--|--|---|
| On Smart Contracts complex compliance rules can be | Blockchain makes possible the fractionalization of | Using blockchain technology new innovative products are |

|  |  |  |
|--|--|--|
| programmed directly into real-world asset tokens at the protocol layer for leveraging in applications. Compliance on works together with a unique identity system and privacy-preserving KYC features that preserve user privacy while facilitating regulatory compliance. | traditionally illiquid or hard to access assets such as Ships, real estate, private credit investments, pre-IPO shares, and carbon credits. This opens the door to new types of ownership models and financial products while bringing access and liquidity to trillions of dollars worth of assets. | appearing and will be created in the future. |
|--|--|--|

## The problem we solve - Challenges

The existing framework of Maritime assets alienates a vast majority of investors due to a high financial entry barrier. The conventional methods are outdated, with operational bottlenecks and a lack of transparency in the processes. The industry also faces a generational, technological divide, with soaring vessel prices and a slow innovation process making it increasingly difficult for many smaller companies to survive and thrive.

Maritime asset investments also demand a significant amount of capital lockup, which can pose a challenge to an investor's liquidity position. This poses difficulty for an investor to respond to financial emergencies or even invest in new opportunities.

Another hindrance that plagues the traditional Maritime assets market is a lack of diversification of assets. The high capital invested in one ship makes it challenging for investors to diversify investments to multiple other asset classes.

Maritime asset developers often find themselves intertwined in the slow and bureaucratic loan approval processes that frequently result in unfavourable terms. Moreover, the extravagant interest rates associated with the loans can deter developers from finding a financially viable solution for

Maritime assets projects.

- A high financial entry barrier makes Maritime assets investments inaccessible to a vast majority.
- Operational bottlenecks result in lengthy and complex processes for asset ownership.
- Illiquid markets hinder an investor's liquidity position.
- Lack of diversification in other asset classes due to high capital hold-up in Maritime assets investments.
- Unfavorable loan terms for Maritime assets developers lead to a lack of funding

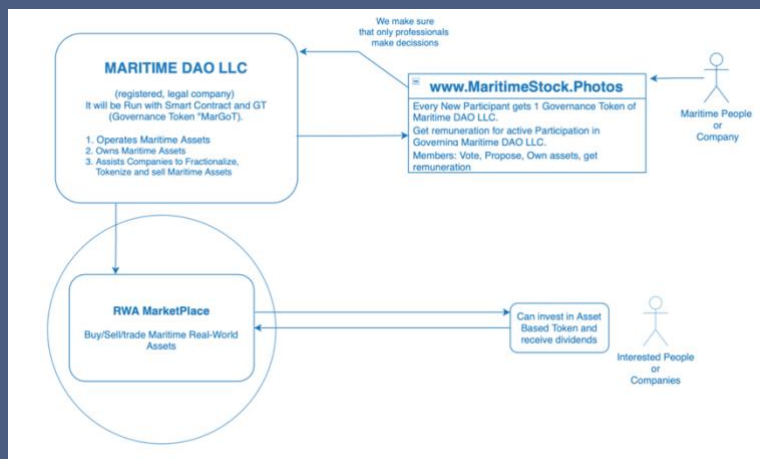
## Ecosystem



# Marketplace

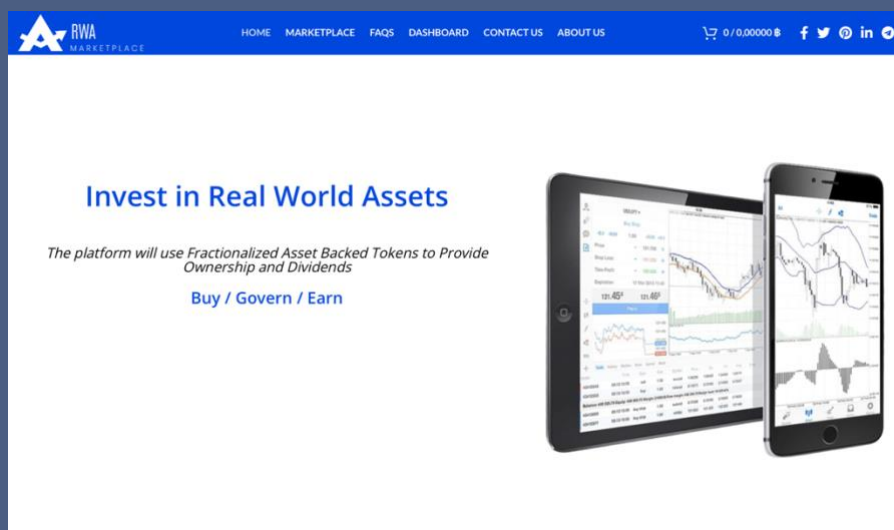
How Seafarers and all interested in becoming shipowners will become ones. Maritime DAO using Market Place will:

1. Fractionalize the Real-World Asset and make a digital twin. Asset-Backed Tokens and Non-Fungible Tokens.
2. This digital twin will be minted as Token (Asset Backed Token or Non-Fungible Token).
3. This token will be entitled to receive a share of monthly earnings (dividends).

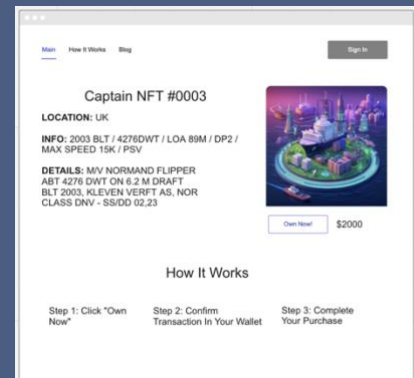
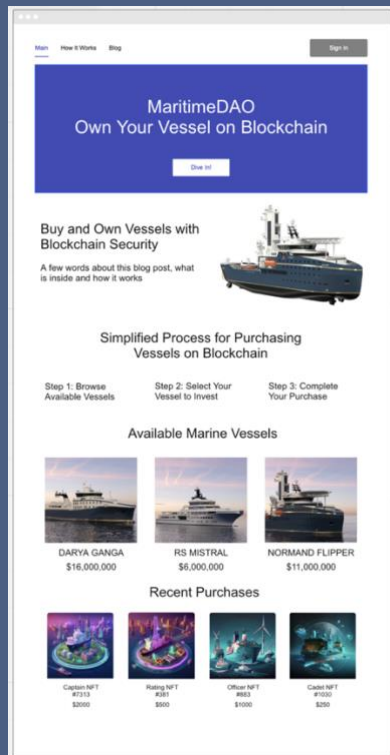


## Marketplace platform

[www.RWAMarket.Place](http://www.RWAMarket.Place)



Vessel when fractionalized, each fraction can be purchased on Web 3 platform using a Blockchain wallet.



## MVP - Unique Maritime DAO

## NFTs for sale

You can purchase and test our Marketplace

MINT YOUR FIRST NFT 



## Marketplace Offer

*Tool to diversify your financial portfolio. We created this platform for all to participate. Fractions starting from 150 euro.*

Sea-Going Ships

Offshore Vessels

Maritime  
Environmental  
Projects

Maritime Training  
facilities

Collectibles

Real Estate



## Mint your first Maritime DAO LLC Governance Token



How to mint NFT?

### Step 1.

Create a Yoroi digital Wallet or use Credit Card.  
See FAQs for full instruction.

### Step 2.

Choose NFT category from below

### Step 3.

Follow the instruction to purchase  
and store your NFT.



NFT Vessel  
0001  
50ADA

Own Now



NFT Vessel  
0002  
100ADA

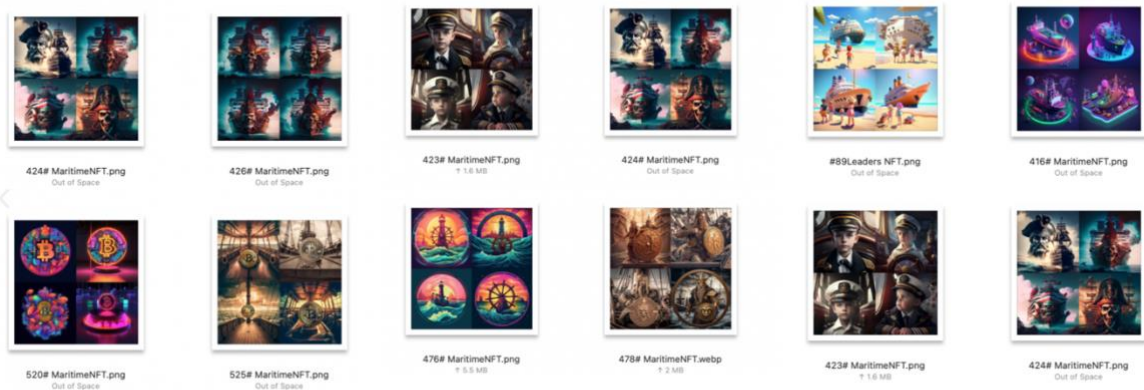
Own Now



NFT Vessel  
0003  
300ADA

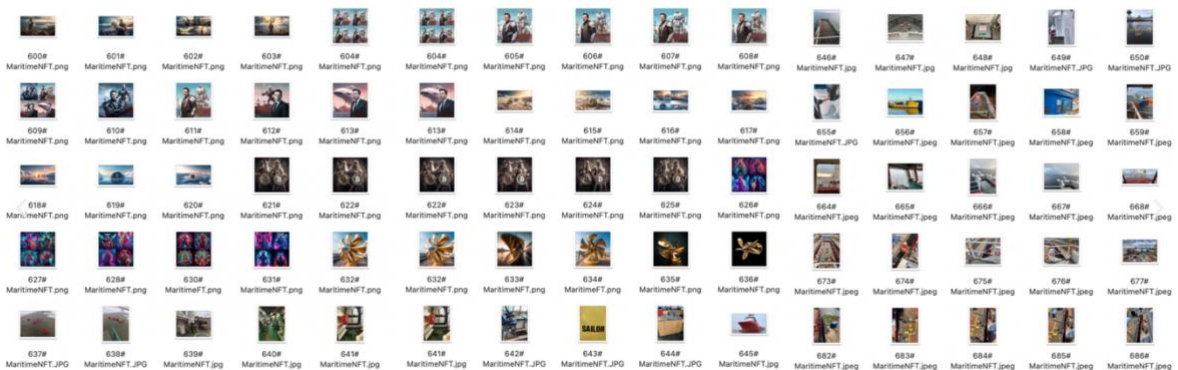
Own Now

1000 Unique Maritime DAO Governance Tokens\* For passionate Collectors, we offer a variety of collections.



\*Each NFT will give rights to receive a Governance Token from Maritime DAO LLC. Once GT issued.

1000 Tokens



## Product Flow – use cases

| Users            | Seafarers and Other Investors        | Shipowners / Ship Management / Shipbuilding companies |
|------------------|--------------------------------------|---|
| Legal Compliance | KYC / KYB / KYT / AML                | Legal Structure                                       |
| Product          | User Platform (Web & Mobile)         | Business Platform (Web)                               |
| Infrastructure   | Self-Custody Wallet/Bank Account     | Tokenization Structure                                |
| Blockchain       | Smart Contract<br>(Blockchain Layer) |   |

## Market Position

Maritime DAO is run by Maritime Experts and we are committed to re-establishing Maritime investment as an avenue for legacy building and wealth accumulation for Seafarers and investors of all classes. By empowering Seafarers and investors with tools to democratize Shipping and Maritime we have already achieved significant milestones on our journey. The success of our public appearance on multiple media is gathering individuals from across the globe and our content has generated more than 1 million impressions across different channels.

A key component that has and will continue to play a role in shaping the investment platform is the adoption of a robust technological stack. By integrating blockchain technology and real-world asset tokenization, Maritime DAO not only serves all the advantages of a crowdfunding solution but also facilitates automated management, transparency, and auditable results.

Moreover, the division of a single real estate asset into multiple shares allows individuals to invest in Ship without having to buy the entire Ship costing tens of millions. This approach directly lowers the entry barrier, empowering the average Seafarers and investor to own a piece of a modern Ship. It directly opens the pathway for liquidity and diversification in Maritime Assets by allowing Seafarers and investors to sell their shares more quickly and easily.

# Roadmap

| ROADMAP   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Webpage</li> <li>• Social accounts - Twitter / Telegram</li> <li>• Partnership LOI with Ship Management Company</li> <li>• Initial NFT Art design / Sale</li> <li>• Community 1000</li> <li>• Invitation to Business Partners</li> </ul>   | <b>Phase 1</b><br><br>Q2/Q4<br><br>2023  |  |
|   | <b>Phase 2</b><br><br>Q1 /Q2<br><br>2024 | <ul style="list-style-type: none"> <li>• Whitepaper</li> <li>• Register - Maritime DAO LLC</li> <li>• Develop - Marketplace, test phase</li> <li>• Sales of Project NFTs</li> <li>• Community 10'000</li> <li>• Funds - Invite VC</li> <li>• Cooperation - Invite Existing Shipowners/Operators</li> </ul> |
| <ul style="list-style-type: none"> <li>• Explore Regional legal structures</li> <li>• Develop - Smart Contract for Marketplace</li> <li>• Audit and Security checks for Marketplace</li> <li>• Community 100'000</li> <li>• Develop Governance Token ("MarGoT")</li> <li>• Obtain Maritime Asset to offer in Marketplace</li> </ul> | <b>Phase 3</b><br><br>Q3/ Q4<br><br>2024 |  |
|   | <b>Phase 4</b><br><br>2025               | <ul style="list-style-type: none"> <li>• Developing further ideas for DAO</li> <li>• Talks of Collaboration with other Shipping Companies</li> <li>• Talks of Collaboration with Port Authorities</li> <li>• Talks with Maritime Educational Societies</li> <li>• WEB3 presence</li> </ul>                 |
| <ul style="list-style-type: none"> <li>• Continuous growth, by expanding Maritime DAO presence in various Private and State governed entities.</li> </ul>   | <b>Phase 5</b>                           |  |

# Team

## Project Team



**Gints Adams**  
Project Captain

22 years in Maritime industry, Master Mariner, MSc in Maritime Transport, MBA in Port Management



**Josko Mikelic**  
Project Partner

Experienced Master Mariner, SDPO Offshore Unlimited, Internal ISM Auditor for Shipping Companies with GL licence from 2006, Team Leader.



**Kristians Kallings**  
Project Chief Officer

Experienced Maritime Professional SDPO, Offshore, Dredging, Heavy lift. Efficiency and Safety as primary focus.



**Artur Chukmasoff**  
IT

5G Remotely Operated Unmanned Surface Vehicles (USVs)



**Alex Web3**  
DAO, Blockchain Development

DAO, Smart Contract, Web3 products, Blockchain, Crypto, NFT



**Artūrs Bernovskis**  
DAO Support

Project Support Member. 20 years in IT. Founder of Efectio.com



**Vilmārs Melderis**  
2nd Officer - Project Partner

Experienced Maritime Professional



**Jānis Baumanis**  
Marine Surveyor / Operations Coordinator

Maritime Professional with 20+ years experience



**Miguel Martins**  
Active Project Ambassador

Passionate Maritime professional



**Erlands Griezītis**  
Project Management Coordinator

Maritime personality with an entrepreneurial spirit.



**Ship Operator**  
Full Ship Management

The best performing Ship Management Company in the North Sea



**Agreed**  
Marketing

One of the Best Marketing Teams in the world with a proven track record

# Organizational Process

A dedicated team is working remotely on this project as the project is discussed frequently.

| MARITIME DAO WORKSPACE  |             |          |          |          |            |      |                 |            |              |        |          |
|---|-------------|----------|----------|----------|------------|------|-----------------|------------|--------------|--------|----------|
| Last update 4/1/2024  |             |          |          |          |            |      |                 |            |              |        |          |
| Budget at Hourly Hours  |             |          |          |          |            |      |                 |            |              |        |          |
| Totals \$ - 0 0   |             |          |          |          |            |      |                 |            |              |        |          |
| TASK  | ASSIGNED TO | PRIORITY | START    | END      | % COMPLETE | DONE | BUDGET (if any) | EST. HOURS | ACTUAL HOURS | RESULT | Comments |
| FILE 1 MIDAO  |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 2 Maritime DAO LLC   |             | B        |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 3 Digi Creative SIA  |             | A        |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 4 Maritime Stock Photos  |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 5 RWA Market Place   |             | A        |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 6 Ships, Other Assets, Management  |             | A        |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 7 FIN  |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 8 LEGAL  |             | B        |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 9 MKT  |             | B        |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 10 TEAM  |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 11 IT  |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
| FILE 12 Investors & Pitch Decks   |             | A        |          |          |            |      | 0 -             | - €        |              |        |          |
| Ajārunot 2 veidu Pitch Deck - Lielie investori + Esotiešie kuģu īpašnieki kuriem rādām iespēju startēt ar savu kuģi | Gints       | A        | 30.03.24 | 04.04.24 |            |      | 0 -             | - €        |              |        |          |
| Projekta apskats Kapteinim kurš vēlas investēt Aprīļa beigās.   | Gints       | A        | 01.04.24 | 03.04.24 |            |      | 0 -             | - €        |              |        |          |
|   |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
|   |             |          |          |          |            |      | 0 -             | - €        |              |        |          |
| OTHER TASKS   |             |          |          |          |            |      | 0 -             | - €        |              |        |          |

# Security & Audit

MaritimeDAO token and platform contracts will be audited by industry-leading auditors similar to CERTIK.

All reports of the audit will be published as they will become available.

# Token & Ecosystem

This paper briefly gives information about the Token and the system. the investment vertical offers a way for users to invest in Real World Assets (RWA) via Maritime DAO LLC Marketplace with a blockchain solution. This unique solution caters to both web2 and web3 users by offering an affordable and accessible way to diversify their investments in Maritime Assets.

## Governance Token \$MARGOT

### Maritime DAO Governance

\$MARGOT DAO (Decentralize Autonomous Organization) will be governed by all participants having \$MARGOT token



\$MARGOT will act as the Governance token within the Maritime DAO ecosystem and its subsequent verticals, each catering to a unique use case. At the same time, each vertical employs \$MARGOT as a way to optimize value creation and utility throughout the ecosystem. Name – Maritime DAO Governance Token.

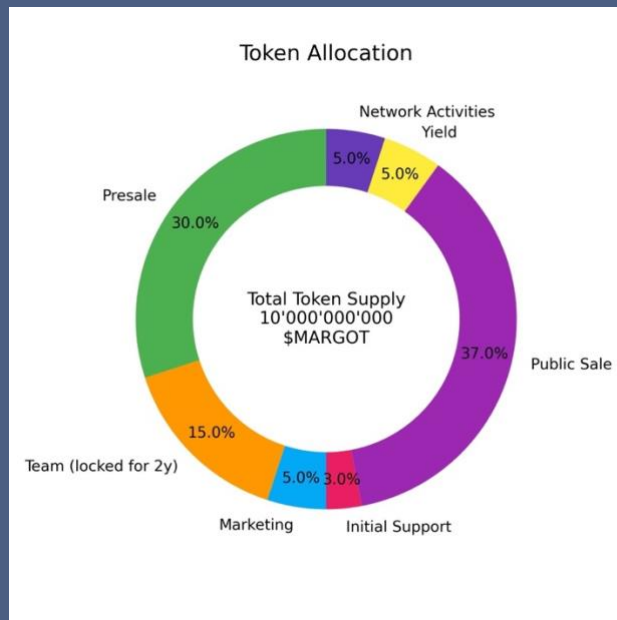
**Ticker** – \$MARGOT

**Max Total Supply** – 10'000'000'000 (10Billion)

**Decimal** – 18

**Contract** –

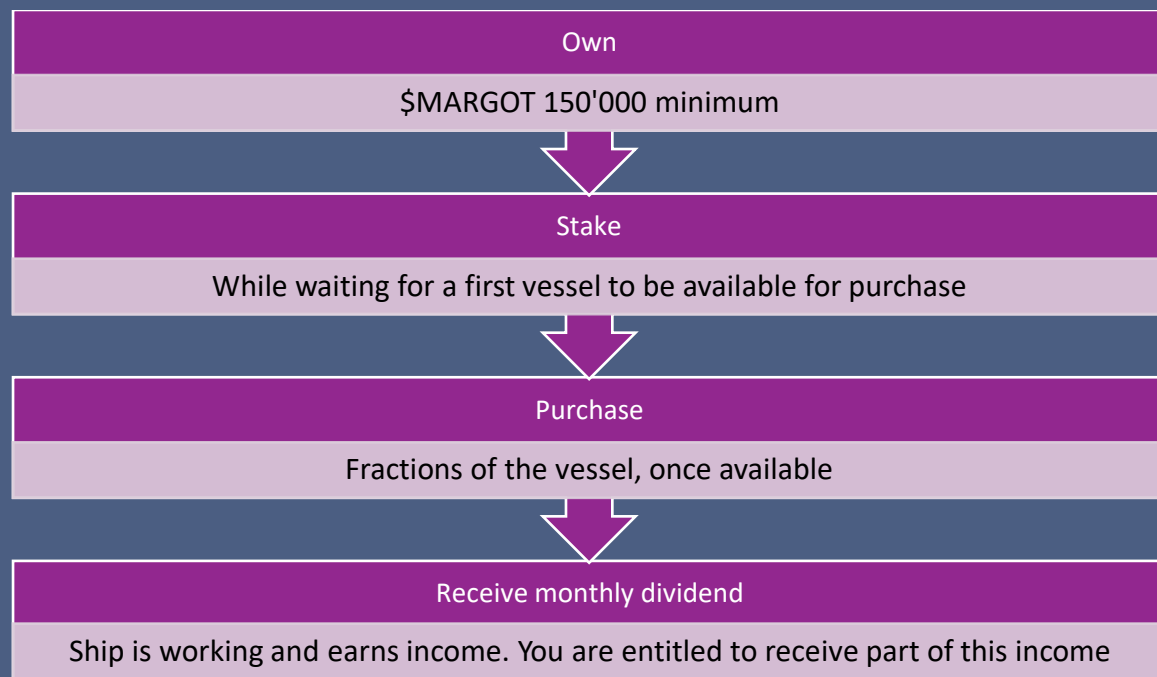
\$MARGOT leverages a deflationary structure, conferring the subsequent benefits:



### Value Appreciation

According to the basic law of supply and demand, a rise in supply results in a decline in demand. The objective of deflationary cryptocurrencies is to limit market supply, create scarcity, and boost demand. You could ask why. This is because difficult-to-obtain products are more desirable than ones that are more accessible. Using the same reasoning, rare coins attract investors more than common ones. This will boost the coin's worth in the long term. The demand of \$MARGOT will be increased due to the necessity to own 150'000 \$MARGOT to be able to purchase Fraction of the vessel.

## How to become a Ship Owner



### Enhanced Profitability

During the current bull run, deflationary tokens have garnered significant interest. This component contributes directly to investors' interests as their profits increase. A platform may also choose to buy back coins from users. Short sellers will benefit from the process leading up to the coin burning. The intended result is a rise in value after combustion.

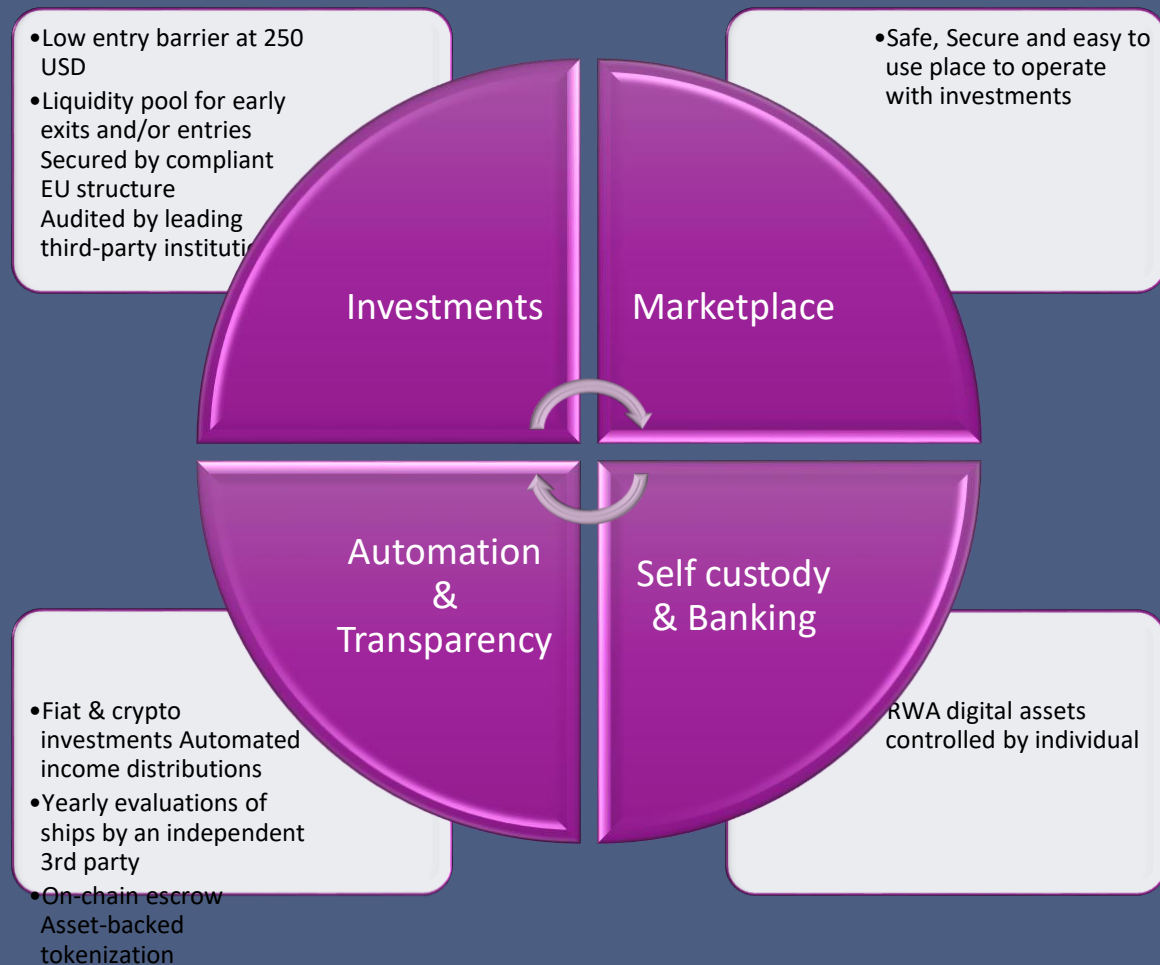
### Excluding Extra Tokens from the Marketplace

The existence of unsold tokens is detrimental to the success of a cryptocurrency. Instead of flooding the market, the deflationary mechanism helps a project remove surplus tokens from circulation.

## Investors key possibilities







For Investors - The key components of MaritimeDAO ensure that a realm of opportunities opens up for clients. The comprehensive structure, aimed to increase transparency, accountability, and security,

ensures a conducive environment for clients to securely manage, grow, and diversify their investments.



## Why invest in ships

With ships, investors can enjoy predictable cash flow, excellent returns, year-on-year growth, and diversification.

| Asset Class            |  |  |  |  |  |  |
|------------------------|---|---|---|---|---|---|
| Inflation Hedge        | ✓   | ✓   | ✓   | ✗   | ✓   | ✗   |
| Low Volatility         | ✓   | ✗   | ✓   | ✓   | ✓   | ✓   |
| Monthly Passive Income | ✓   | —   | ✗   | ✗   | ✗   | ✗   |
| Property Appreciation  | ✓   | —   | ✓   | —   | —   | —   |
| Tangible Asset         | ✓   | ✗   | ✓   | ✗   | ✓   | ✗   |
| Auto Compounding       | ✓   | ✗   | ✗   | ✗   | ✗   | ✓   |
| Average Annual Return* | 17.0%   | 10.5%   | 9%  | 6.62%   | 9.65%   | 0.27%   |

Below in table 1. 1,25% Fixed fee based on days worked and contract value established.

| Monthly Fees Table         |             |                              |       |       |       |       |
|----------------------------|-------------|------------------------------|-------|-------|-------|-------|
| 1,25% from day rate worked |             | MONTHLY - Days worked / Fees |       |       |       |       |
| Dayrate                    | Fee per day | 10                           | 15    | 20    | 25    | 30    |
| 8000                       | 100         | 1,000                        | 1,500 | 2,000 | 2,500 | 3,000 |
| 10000                      | 125         | 1,250                        | 1,875 | 2,500 | 3,125 | 3,750 |
| 12000                      | 150         | 1,500                        | 2,250 | 3,000 | 3,750 | 4,500 |
| 15000                      | 187.5       | 1,875                        | 2,813 | 3,750 | 4,688 | 5,625 |
| 20000                      | 250         | 2,500                        | 3,750 | 5,000 | 6,250 | 7,500 |

| MONTHLY INCOME TABLE AFTER OPEX AND FEES PAID TO MANAGEMENT COMPANY |             |                                |         |         |         |         |
|---|-------------|--------------------------------|---------|---------|---------|---------|
| 1,25% from day rate worked  |             | MONTHLY - Days worked / Income |         |         |         |         |
| Dayrate   | Fee per day | 10                             | 15      | 20      | 25      | 30      |
| 8000  | 100         | 80,000                         | 120,000 | -7,000  | 32,500  | 72,000  |
| 10000   | 125         | 100,000                        | -16,875 | 32,500  | 81,875  | 131,250 |
| 12000   | 150         | 120,000                        | 12,750  | 72,000  | 131,250 | 190,500 |
| 15000   | 187.5       | -16,875                        | 57,188  | 131,250 | 205,313 | 279,375 |
| 20000   | 250         | 32,500                         | 131,250 | 230,000 | 328,750 | 427,500 |

ROI scenarios for the Vessel with initial price 10 000 000 million USD

| Initial Expenses if vessel is <b>READY FOR MARKET</b> , Vessel can start working in 4 weeks time |                                |            | 25 days per month / 15 000 GBP per day |                             |                          |                          |
|--|--------------------------------|------------|--|-----------------------------|--------------------------|--------------------------|
|  |                                |            | First 3 Months Income                  | 4th month to 12th including | 24 Months (2nd&3rd year) | 14Months 4Y AND 2 months |
| No.  | Expense                        | Amount     |  |                             |                          |                          |
| 1  | Price of the vessel            | 10,000,000 |  |                             |                          |                          |
| 2  | Brokers fee (50% / 50%) - 2,5% | 250,000    |  |                             |                          |                          |
| 3  | Flag registration              | 1,000      |  |                             |                          |                          |
| 4  | 90 days OPEX                   | 450,000    |  |                             |                          |                          |
| 5  |                                | 10,701,000 | 1,065,938                              | 1,847,813                   | 4927500                  | 2874375                  |
| POSITIVE ROI in 4 years and 2 months   |                                |            | 9,635,062                              | 7,787,249                   | 2,859,749                | -14,626                  |

| Initial Expenses if vessel is <b>READY FOR MARKET</b> , Vessel can start working in 4 weeks time |                                |            | 25 days per month / 20 000 GBP per day |                             |                      |            |
|--|--------------------------------|------------|--|-----------------------------|----------------------|------------|
|  |                                |            | First 3 Months Income                  | 4th month to 12th including | 12 Months (2nd year) | 7.3 Months |
| No.  | Expense                        | Amount     |  |                             |                      |            |
| 1  | Price of the vessel            | 10,000,000 |  |                             |                      |            |
| 2  | Brokers fee (50% / 50%) - 2,5% | 250,000    |  |                             |                      |            |
| 3  | Flag registration              | 1,000      |  |                             |                      |            |
| 4  | 90 days OPEX                   | 450,000    |  |                             |                      |            |
| 5  |                                | 10,701,000 | 1,436,250                              | 2,958,750                   | 3945000              | 2399875    |
| ROI in 2 years and 7.3 Months  |                                |            | 9,264,750                              | 6,306,000                   | 2,361,000            | -38,875    |

## GP Investor ROI Calculations

10 000 Investors x 1000USD each =  
10 million USD total investment

Expected Day rate – 15'000USD and  
25 Working days = 205 000 USD

ROI expected 5 years.

Expected annual Profit – 2.5 million  
where 490 000 Aurum Vita fees

### Investment ROI per NFT

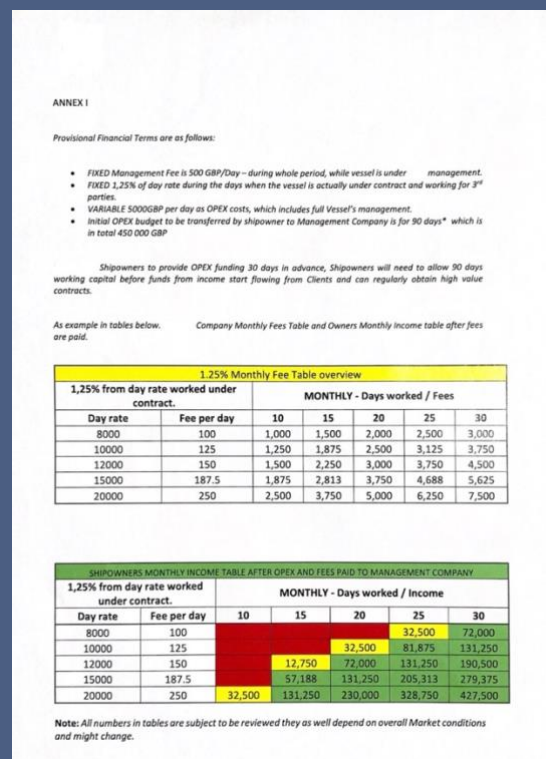
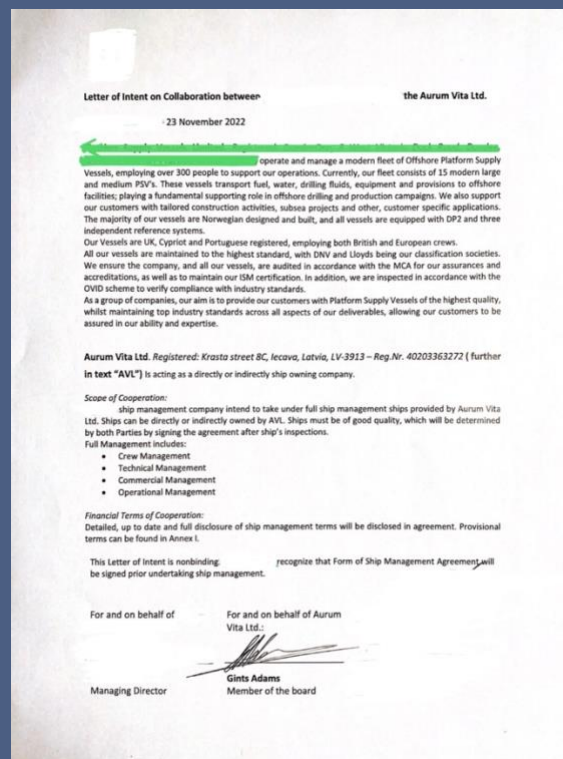
| SHIPS MONTHLY INCOME |            | 10 000 | 50 000 | 100 000 | 150 000 | 200 000 | 300 000 | 400 000 |
|----------------------|------------|--------|--------|---------|---------|---------|---------|---------|
| SHIP PRICE           | 10 000 000 |        |        |         |         |         |         |         |
| NFT AMMOUNT          | 10 000     |        |        |         |         |         |         |         |
| NFT PRICE            | 1 000      |        |        |         |         |         |         |         |
| AV FEE 20%           | 20         | 2 000  | 10 000 | 20 000  | 40 000  | 60 000  | 80 000  |         |
| 1 NFT INCOME USD     |            | 0.8    | 4      | 8       | 12      | 16      | 24      | 32      |
| 1 NFT INCOME %       |            | 0.8%   | 0.45%  | 0.80%   | 1.20%   | 1.60%   | 2.40%   | 3.20%   |

MARITIME.DAO

12

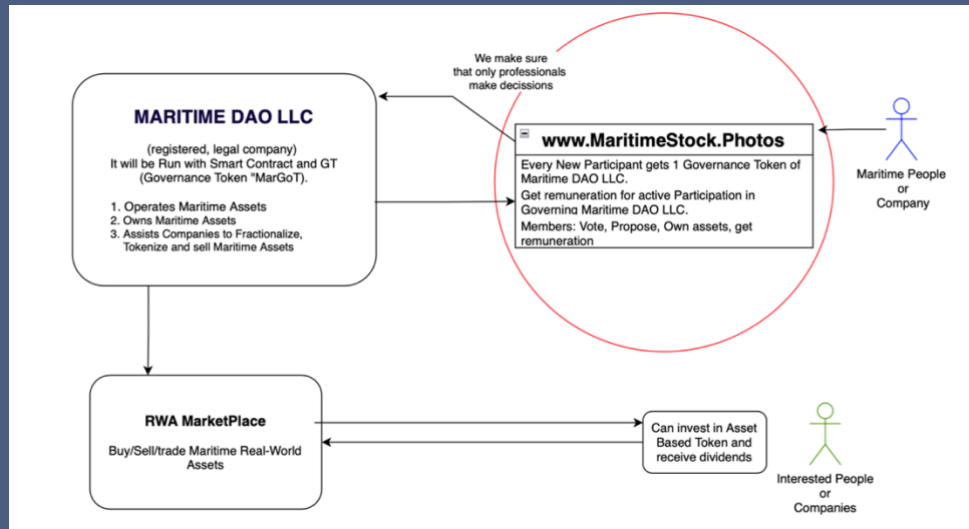
## How ships will be managed

We have signed a LOI with a full ship management company for a ship management once the time comes.



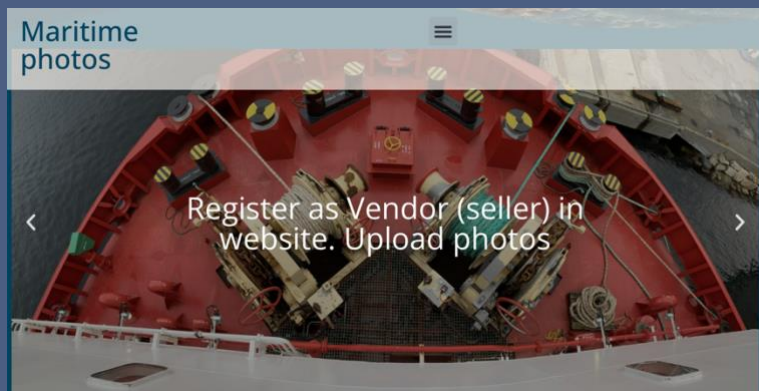
November 2024

# Building DAO Community



In order for Seafarers to become Shipowners we aim to establish a Maritime DAO community which will be governed by all participants who are entitled to DAO Governance Token.

Every Participant who will fulfil the required rules will automatically issued a Maritime DAO Governance Token once it is issued. For more details on how to take part please Scan the QR code and Register at [www.MaritimeStock.Photos](http://www.MaritimeStock.Photos) as Vendor.



As experienced Seafarers ourselves we engage a variety of people to participate in this project via the newly established web platform [www.MaritimeStock.Photos](http://www.MaritimeStock.Photos)

This website is specifically designed and built to serve several purposes:

Via this platform, Seafarers and Maritime enthusiasts are building the biggest day-to-day Maritime photo gallery.

By participating, every person gets FREE Maritime DAO GT (Governance Tokens) – dropped to

their blockchain wallet once issued.

People who participate – create a “Vendor” account in [www.MaritimeStockPhotos](http://www.MaritimeStockPhotos) are entitled to sell their Individual photos and earn extra money.

There will be a moment in the project when Web2 JPG pictures will be converted to Web3 NFTs and put on a blockchain, thus becoming unique, on-chain registered valuable assets for their owner. Once Utility Tokens will become available every GT holder will be entitled to get FREE UT (Utility Tokens).

## Contacts

MaritimeDAO Team

+371-20 365 999

[www.MaritimeDAO.com](http://www.MaritimeDAO.com)

[welcome@maritimedao.com](mailto:welcome@maritimedao.com)

Company – Maritime DAO LLC