



# MARITIME DAO

Financing & Operating Real Maritime Assets

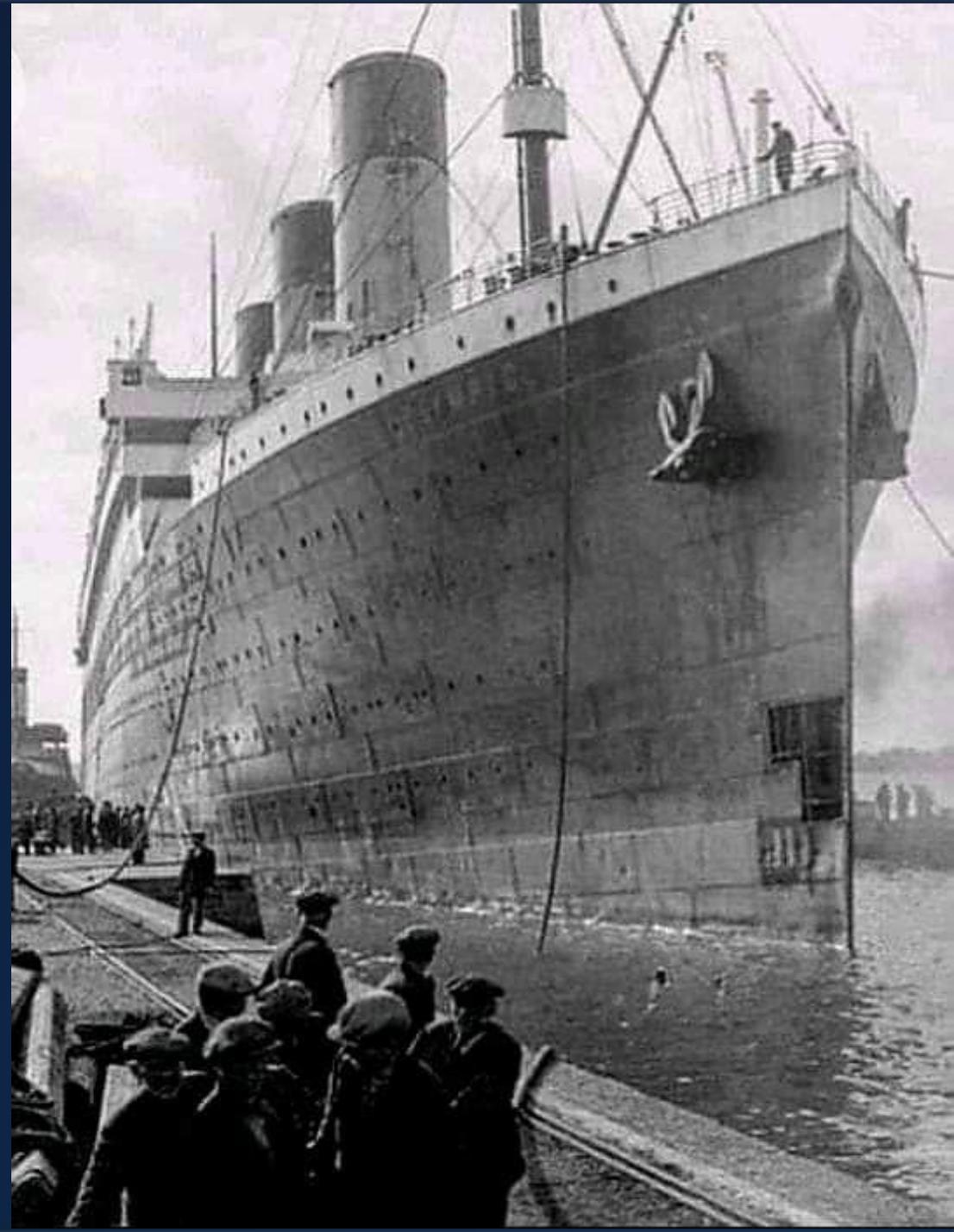


Starting with LOTOSS. Scaling to a global platform.

# MARITIME ASSETS ARE CRITICAL — BUT CAPITAL IS BROKEN

- > Shipping moves 90% of global trade
- > Ships are capital intensive and slow to finance
- > Banks retreat from small & mid-sized operators
- > Retail investors are completely locked out
- > No modern way to package and distribute investments

**Capital exists. Access does not.**



# A \$2+ TRILLION REAL-WORLD ASSET CLASS



- > ~109,000 commercial vessels globally
- > Fleet value: \$2.0–2.3 trillion
- > \$3+ trillion required for decarbonization by 2050
- > Constant demand for financing

*This is one of the largest under-digitized asset classes in the world.*

# TRADITIONAL FINANCE CAN'T KEEP UP



- Banks: 60%**  
(\$375 Billion) - Shrinking Share
- Alternative Finance: 40%**  
(\$250 Billion) - Fastest Growing

**THIS IS EXACTLY WHERE MARITIME DAO OPERATES.**

*Smaller operators are chronically underserved by traditional banking institutions, creating a massive vacuum for nimble, tech-enabled capital.*

# REAL-WORLD ASSET TOKENIZATION IS SCALING FAST

- > Tokenized RWA market grew 260% in 2025
- > \$30B+ already tokenized
- > Forecast: \$2–16T by 2030
- > Investors want asset-backed yield, not speculation

**We apply this infrastructure to maritime assets.**



# A MARITIME FINANCING & DISTRIBUTION PLATFORM



## INVESTORS

Institutional & Private  
Capital seeking Yield



## MARITIME DAO

Packaging & Distribution  
Infrastructure



## SHIPS

Real Assets generating  
Operational Revenue

- > Standardized investment instruments
- > Yield tracking & Liquidity layer

- > Per-ship SPV structures
- > Digital onboarding & reporting

**WE STRUCTURE, PACKAGE, AND DISTRIBUTE INVESTMENTS INTO REAL SHIPS.**

# TARGET OPERATING MODEL

01

## ASSET SPV

Ship placed into dedicated legal SPV container.

02

## ISSUANCE

SPV issues asset-backed investment units via platform.

03

## OPERATION

Ship operates; platform handles yield & reporting.

04

## REVENUE

Cashflow paid back; Maritime DAO earns management fees.

**Each ship = Isolated risk container.**

# RECURRING, ASSET-BACKED REVENUE



## 25% Share

Participation in net ship profits alongside operators.



## Structuring

Upfront tokenization and legal structuring fees.



## Management

Ongoing AUM and platform transaction fees.

Revenue grows with every ship onboarded.

# RECURRING, ASSET-BACKED REVENUE

## 25% Profit Share

Participation in ship operational profits alongside the vessel operators.

## Structuring Fees

Upfront revenue for legal SPV setup and asset tokenization processes.

## AUM & Platform Fees

Ongoing recurring revenue for asset management and data reporting.

## Transaction Fees

Revenue from secondary market activities and future liquidity layer.

Revenue grows with every ship onboarded.

# A TWO-SIDED MARKETPLACE



## Shipowners

Access capital without restrictive bank covenants.



**Maritime DAO  
Structures &  
Manages**



## Investors

Institutional grade maritime yield for everyone.



# LOTOSS: WE STARTED WITH A SHIP

- > Owned by Digi Creative SIA
- > Operational Baltic service vessel
- > Revenue target: €120–180k
- > EBITDA ~40%
- > Testing legal, tech & investor flows

**Proof before scale.**

# PHASE 0: ACTIVATION (PILOT)

- > €30k maintenance raise
- > Contract work: surveying, offshore, support
- > Revenue-generating pilot
- > Demonstrates full lifecycle

*\*Transitional structure. Future ships use standardized SPVs.*



# WHAT A FULL TOKENIZED SHIP LOOKS LIKE

PARAMETER	TARGET METRICS
Vessel Tokenization	50% of Total Value
Raise Amount	~\$3,000,000 (Varies by Asset)
Investor Ticket Size	~\$200 Minimum
Investor Rights	Revenue Participation & Governance (in future)
Platform Compensation	Fixed Structuring + % AUM + Ship profit share

**LOTOS proves it. Larger ships scale it.**

# | FROM PILOT TO PLATFORM

## PHASE 1 (0-12M)

### FOUNDATION

Platform build + LOTOSS pilot successful execution.

## PHASE 2 (12-30M)

### TRACTION

Expansion to 9 ships onboarded and yielding.

## PHASE 3 (30-60M)

### PLATFORM SCALE

60+ ships onboarded + secondary marketplace launched.

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# MEASURED, REALISTIC SCALING

Metric	Phase 1	Phase 2	Phase 3
Investment	€800k	€1.2M	€3M
Fleet Count	Pilot (LOTOSS)	9 Ships	60 Ships
Tokenized Value	-	€8.1M	€90M
Platform Revenue	LOTOSS Only	€540k	€6.1M

Upside scenarios significantly higher.

# BIG BUSINESS IN A SMALL SLICE

- > Capturing 1–2% of Alternative Finance
- > \$1.5–3B potential TVL
- > High-margin platform economics
- > Asset-backed stability

**We don't need the whole market.  
Just a small slice.**



# WHAT THIS CAPITAL BUILDS

- > **Platform Engineering:** Core smart contract & interface build
- > **Legal & Compliance:** Multi-jurisdiction SPV architecture
- > **Asset Sourcing:** Global pipeline of maritime vessels
- > **Distribution:** Investor onboarding & reporting tools
- > **Core Team:** Senior maritime, tech & finance hires

## PRIORITY ORDER

Infrastructure First



Assets Second



Scale Third

# WHY MARITIME DAO HAS AN EDGE

## **OPERATORS**

Maritime specialists, not just theorists. We know how ships earn.

## **DIRECT ACCESS**

Proprietary access to smaller operators ignored by big banks.

## **ASSET-BACKED**

Yield driven by physical commerce, not hype or speculation.

# A BALANCED, COMPETENT TEAM



**GINTS ADAMS**

**Founder & Master Mariner**

27 years marine experience



**JANIS BAUMANIS**

**Marine Surveyor**

20 years inspections &  
insurance



**ARMANDO MEDINA**

**CTO**

Systems & Integrations  
Architect



**MATISS KALANS**

**Strategy & Growth**

23 years in finance & business

# PLATFORM INVESTMENT ROUND

**€1,500,000**

## FUNDING FOR PHASE 1-2 EXECUTION

- > Platform engineering & distribution build-out
- > Expansion from Pilot (LOTOS) to multi-ship platform
- > Strategic legal & compliance frameworks

**BUILDING THE INFRASTRUCTURE FOR MARITIME INVESTING.**

# FROM ONE SHIP TO A GLOBAL ASSET PLATFORM

Infrastructure for financing the world's fleets.

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